

Convenience Translation

Annual Shareholders' Meeting of KWS SAAT SE on December 14, 2017

Explanations on Agenda Item 1

Under agenda item 1 of the Annual Shareholders' Meeting of KWS SAAT SE on December 14, 2017 no resolution is required. This agenda item reads as follows:

Presentation of the approved financial statements of KWS SAAT SE, the financial statements of the KWS Group (consolidated financial statements) approved by the Supervisory Board, the Combined Management Report for KWS SAAT SE and the KWS Group for the fiscal year from July 1, 2016, to June 30, 2017, the Report of the Supervisory Board and the Explanatory Report by the Executive Board on the disclosures in accordance with Section 289 (4) and Section 315 (4) of the German Commercial Code (HGB) (in the version applicable up to April 18, 2017)

The Supervisory Board gave its consent to the annual financial statements of KWS SAAT SE as of June 30, 2017, and the annual financial statements of the KWS Group (consolidated financial statements) as of June 30, 2017, both of which were prepared by the Executive Board; they are thereby approved in accordance with Section 172 of the German Stock Corporation Act (AktG). Therefore, the annual financial statements of KWS SAAT SE and the annual financial statements of the KWS Group (consolidated financial statements) do not have to be approved by the Annual Shareholders' Meeting under Section 173 of the German Stock Corporation Act (AktG), which is why there is no proposed resolution on item 1 on the agenda.